

**S1.** Are you at least 18 years old and registered to vote in Arizona?

Yes ..... 100%  
No ..... -  
Don't know ..... -

**P1.** When it comes to politics, do you generally think of yourself as a strong Democrat, not very strong Democrat, strong Republican, not very strong Republican, an independent, or some other political party? **[IF INDEPENDENT/OTHER]** Do you think of yourself as closer to the Democratic Party or the Republican Party?

Strong Democrat ..... 18%  
Weak Democrat ..... 13  
Independent / Closer to the Democrats ..... 8  
Independent ..... 19  
Independent / Closer to the Republicans ..... 8  
Weak Republican ..... 14  
Strong Republican ..... 21  
  
DEMOCRAT (NET) ..... 31%  
INDEPENDENT (NET) ..... 34  
REPUBLICAN (NET) ..... 35  
  
DEMOCRAT W/ LEANERS (NET) ..... 39%  
REPUBLICAN W/ LEANERS (NET) ..... 43

**P2.** How important is politics to your personal identity?

Very important ..... 23%  
Somewhat important ..... 39  
Not too important ..... 25  
Not at all important ..... 13  
  
IMPORTANT (NET) ..... 62%  
NOT IMPORTANT (NET) ..... 38

**B1.** The following is a list of people, groups, institutions, and things in public life. Please indicate whether you have a favorable or unfavorable opinion of each. If you haven't heard of any or don't know enough to give a rating, please indicate that option.

	FAV		UNFAV		DK	NH	NET		
	Very	Some	Some	Very			FAV	UNFAV	FAM
• Wind and solar energy companies .....	30%	40	10	6	12	1	71%	16	87
• Lawmakers who support strong action to reduce climate change.....	32%	27	12	13	13	2	59%	25	84
• Salt River Project, the electric utility company.....	22%	37	8	4	23	7	59%	12	70
• Southwest Gas .....	17%	38	10	4	26	5	54%	14	69
• [SPLIT A] Arizona Public Service, the electric utility company	14%	40	14	11	18	3	54%	25	79
• [SPLIT B] Fossil fuels like oil, gas, and coal .....	20%	33	21	13	12	1	53%	34	87
• Katie Hobbs.....	18%	25	14	20	17	6	43%	35	78

**B1.** The following is a list of people, groups, institutions, and things in public life. Please indicate whether you have a favorable or unfavorable opinion of each. If you haven't heard of any or don't know enough to give a rating, please indicate that option.

	FAV		UNFAV		DK	NH	NET		
	Very	Some	Some	Very			FAV	UNFAV	FAM
• [SPLIT A] Fossil fuels.....	12%	31	22	14	19	2	43%	36	79
• [SPLIT A] Oil and gas companies.....	11%	31	30	15	12	*	42%	45	88
• [SPLIT B] Tucson Electric Power, the electric utility company	11%	23	6	3	42	14	34%	9	44
• The Arizona Corporation Commission .....	7%	21	15	8	39	11	28%	23	50
• [SPLIT B] Oil and gas CEOs .....	7%	15	24	26	27	3	21%	50	71

**B2.** Below is a list of energy sources. Do you think the state of Arizona should be using more, less, or about the same amount of each?

	More	About the same	Less	DK
• Solar .....	75%	14	7	4
• Wind .....	59%	20	13	8
• [SPLIT A] Natural gas .....	31%	43	14	13
• Oil.....	13%	38	38	11
• Coal .....	11%	29	44	15
• [SPLIT B] Methane gas .....	10%	28	32	30

**Q15.** How serious of a problem do you consider climate change to be?

A crisis .....	21%
A very serious problem.....	31
A somewhat serious problem .....	26
Not that serious a problem .....	14
Not a problem .....	8
CRISIS/VERY SERIOUS (NET).....	52%
TOTAL SERIOUS (NET) .....	78

**Q16.** How serious of a problem do you consider air pollution in Arizona to be?

A crisis .....	11%
A very serious problem.....	34
A somewhat serious problem .....	38
Not that serious a problem .....	15
Not a problem .....	2
CRISIS/VERY SERIOUS (NET).....	45%
TOTAL SERIOUS (NET) .....	83

B3. Below is a list of statements. Please indicate if you agree or disagree with each.

	AGREE		DISAGREE		DK	NET	
	<u>Strongly</u>	<u>Some</u>	<u>Some</u>	<u>Strongly</u>		<u>AGREE</u>	<u>DISAGREE</u>
• [SPLIT A] Arizona should implement policies that expand clean energy like wind and solar to improve air quality and meet increased energy demand.....	43%	35	8	9	5	78%	17
• [SPLIT B] Industries that are driving the increased demand for electricity, like the technology companies that are building massive data centers, should fund the expansion of clean energy to help meet this demand. ....	48%	30	7	3	11	78%	10
• [SPLIT B] Arizona should implement policies that expand clean energy like wind and solar.....	45%	31	11	6	6	76%	18
• [SPLIT B] Using more clean energy like wind and solar would save Arizona families money.....	38%	37	8	8	8	75%	16
• [SPLIT A] As we see more data centers, increased population growth, and overall greater energy demand, we need to depend more on wind and solar power sources that pollute less and consume less water. ....	43%	31	9	9	8	74%	18
• [SPLIT A] Using more clean energy like wind and solar would create quality jobs and strengthen Arizona's economy. ....	38%	36	9	9	9	74%	17
• [SPLIT A] We should let science and experts guide our response to climate change.....	30%	41	12	9	8	71%	21
• Climate change is already having a serious impact on this part of the country. ....	38%	31	11	13	7	69%	24
• Arizona policymakers need to do more to combat climate change. ....	38%	30	9	14	9	68%	23
• [SPLIT A] Arizona utilities should stop spending money to expand methane gas infrastructure and instead focus on shifting to clean energy, like wind and solar, and energy efficiency. ....	34%	30	13	10	13	64%	24
• [SPLIT A] Arizona should implement policies that expand access to affordable electric vehicles to reduce air pollution, combat climate change, and protect our health. ....	32%	31	13	13	11	63%	26
• [SPLIT B] Arizona should implement policies that expand access to affordable zero-emission vehicles. ....	28%	35	14	11	13	63%	25

B3. Below is a list of statements. Please indicate if you agree or disagree with each.

	AGREE		DISAGREE		DK	NET	
	Strongly	Some	Some	Strongly		AGREE	DISAGREE
• [SPLIT B] Arizona utilities should stop spending money to expand oil and gas infrastructure and instead focus on shifting to clean energy, like wind and solar, and energy efficiency.....	31%	30	14	14	12	60%	27
• [SPLIT B] We should let health care workers and health science guide efforts to address air pollution.....	23%	33	17	10	18	56%	27

Q25. And would you feel more or less favorable toward state policymakers if they support policies that encourage a transition to clean energy like wind and solar - or would it make no difference in your opinion of them?

Much more favorable.....	35%
Somewhat more favorable .....	29
No difference .....	25
Somewhat less favorable .....	5
Much less favorable.....	6
MORE FAVORABLE (NET) .....	64%
LESS FAVORABLE (NET) .....	11

V1. As you may know, Arizona utilities need to add more power generation to meet increasing demand. If you had to choose between the following options to meet this demand, which would you choose?

Arizona utilities should build new clean energy projects like solar and wind farms. ....	76%
Arizona utilities should build new gas power plants. ....	24

B4. Below is a list of things that might be impacted by this decision to build new clean energy projects or new gas power plants.

For each, please indicate if you think building new clean energy projects like solar and wind farms would produce a better result or building new gas power plants would produce a better result.

	<u>New clean energy projects like solar and wind farms</u>	<u>New gas power plants</u>
• Improving the health of Arizona families.....	80%	20
• Reducing pollution to improve air quality in Arizona .....	80%	20
• Reducing the impacts of climate change and extreme weather events.....	79%	21
• Being a long-term solution to our power generation needs.....	74%	26
• Keeping customers' electricity bills lower .....	72%	28
• Strengthening the economy and creating good jobs in Arizona .....	70%	30
• Improving the reliability of our electricity.....	65%	35

Below are statements from supporters of building new clean energy projects like solar and wind farms and supporters of building new gas power plants. Please read these statements and answer the following questions.

[STATEMENTS ROTATED RANDOMLY FOR RESPONDENTS.]

**Supporters of building new clean energy projects like solar and wind farms say:** The cost of solar and wind power has dropped so much that it is now 35% cheaper than electricity from gas, and solar and wind is more reliable. In fact, during recent winter storms, when many gas plants failed, solar and wind kept working. And with new advances in energy storage, we can now produce solar and wind power when it's cheap and abundant and use it 24 hours a day.

Solar farms often take less than a year to build while gas plants take up to 7 years and cost 35% more to produce the same amount of electricity. While wind and solar would be an affordable long-term solution to our power generation needs, building new gas plants would lock us into this expensive energy source for decades. And gas power plants rely on burning methane gas, which produces toxic air pollution and causes a range of health problems including asthma, heart disease, and even cancer.

**Supporters of building new gas power plants say:** Thanks to the expansion of data centers and electric vehicles, we just don't have enough power to keep up with rising demand. If we don't do something, electricity costs are going to explode, and we run the risk of blackouts. Natural gas is a clean, abundant, and reliable source of energy whenever we need it — 24 hours a day — regardless of the weather. It creates much less air pollution than coal and it is a proven technology, so it is the most affordable long-term solution to generate clean, reliable energy.

The reality is that clean energy is unproven, and it requires massive investments in new solar and wind farms, expensive battery storage, and updated energy infrastructure, something our grid is just not ready for. Relying on wind and solar would not only mean less reliable electricity, but it would also leave Arizona families paying higher electricity bills.

**V2.** Sometimes people change their minds in surveys like this after learning more information, and sometimes they don't. Once again, if you had to choose between the following options to meet increasing power demand, which would you choose?

Arizona utilities should build new clean energy projects like solar and wind farms. ....	75%
Arizona utilities should build new gas power plants. ....	25

**B5.** One more time, below is a list of things that might be impacted by this decision to build new clean energy projects or new gas power plants.

For each, please indicate if you think building new clean energy projects like solar and wind farms would produce a better result or building new gas power plants would produce a better result.

	<u>New clean energy projects like solar and wind farms</u>	<u>New gas power plants</u>
• Improving the health of Arizona families.....	82%	18
• Reducing pollution to improve air quality in Arizona.....	82%	18
• Reducing the impacts of climate change and extreme weather events.....	80%	20
• Being a long-term solution to our power generation needs.....	74%	26
• Keeping customers' electricity bills lower .....	71%	29

**B5.** One more time, below is a list of things that might be impacted by this decision to build new clean energy projects or new gas power plants.

For each, please indicate if you think building new clean energy projects like solar and wind farms would produce a better result or building new gas power plants would produce a better result.

	<b><u>New clean energy projects like solar and wind farms</u></b>	<b><u>New gas power plants</u></b>
• Strengthening the economy and creating good jobs in Arizona .....	71%	29
• Improving the reliability of our electricity.....	67%	33

For statistical purposes only, please answer the following questions.

<b>D100.</b> What is your gender?	A man .....	48%
	A woman.....	52
	Self-describe.....	-

<b>DAGE.</b> What is your age?	18-29 .....	19%
	30-44 .....	25
	45-54 .....	14
	55-64 .....	15
	65+.....	28

<b>DRACE.</b> And to ensure a representative sample of adults, could you please indicate your race? [IF BLACK/WHITE/OTHER] Do you consider yourself of Hispanic or Latino origin or ancestry?	Black/African American .....	5%
	White/Caucasian .....	68
	Hispanic/Latino .....	20
	Asian/Asian American .....	2
	Pacific Islander .....	*
	Native American/American Indian/Indigenous .....	4
	Middle Eastern/North African .....	-
	Other.....	1

<b>D102.</b> What is the last grade of school or level of education you completed?	Did not complete high school .....	4%
	Graduated high school .....	22
	Attended technical/vocational school .....	6
	Attended some college but no degree.....	24
	Graduated two-year college with Associate's degree .....	13
	Graduated four-year college with Bachelor's degree .....	20
	Obtained Master's, PhD, or other professional degree (MD, DMD, etc.).....	10

<b>D105.</b> When it comes to politics, do you generally think of yourself as:	Very liberal.....	11%
	Somewhat liberal.....	15
	Moderate .....	41
	Somewhat conservative .....	18
	Very conservative .....	14
	LIBERAL (NET) .....	26%
	CONSERVATIVE (NET).....	33

**D900.** And, for statistical purposes only, what would you say is your total annual family income before taxes?

Less than \$25,000 .....	17%
\$25,000 - \$49,999 .....	26
\$50,000 - \$74,999 .....	23
\$75,000 - \$99,999 .....	14
\$100,000 - \$149,999 .....	12
\$150,000 or more .....	7
Prefer not to say .....	1
LESS THAN \$50K (NET) .....	43%
\$50K - \$100K (NET) .....	37
MORE THAN \$100K (NET) .....	19

**VH24. [IF ELIGIBLE TO VOTE IN 2024]** Thinking back, in the November 2024 general election for President, who did you vote for? Or did you not vote in that election?

Voted for Democrat Kamala Harris .....	39%
Voted for Republican Donald Trump .....	44
Voted for someone else .....	4
Did not vote .....	13

**AZREGION.** What county do you live in? **[IF MARICOPA]** What municipality do you live in?

Phoenix DMA - Phoenix/Scottsdale/Glendale .....	26%
Phoenix DMA - Rest of Maricopa County.....	33
Phoenix DMA - Rest .....	19
Tucson/Yuma/Albuquerque DMA.....	21