Maximizing School Health Services

ABOUT SCHOOL HEALTH SERVICES

School health services should provide students with asthma with an efficient and supportive school environment that helps them manage their own asthma, helps prevent asthma emergencies, and is prepared to respond to asthma emergencies. This section provides background information and specific, proven components for achieving your AFSI objectives related to school health services.

Many of the components presented to support health services objectives are policy-based. Remember, policy changes are strategies that can make a long-lasting impact on students with asthma, the overall student body, and staff.

Some of the activities presented may take several years to implement and should be plotted as multi-year activities in your workplan. Do not let multi-year activities intimidate your AFSI team! Plan carefully to work deliberately through activities.

SCHOOL HEALTH SERVICES COMPONENTS

Each of the following recommended components is presented in a separate hand-out, most with specific reference materials to support your activities. Components are listed in order based on those that are most feasible for a community organization to achieve. All components listed are important, however; depending on the individuals and organizations involved in your coalition, some may be more feasible than others.

◆ Identify and track all students with asthma
◆ Use an Asthma Action Plan for all students with asthma
◆ Assure immediate access to medications as prescribed
◆ Use standard emergency protocols
◆ Provide special services for students who are absent more than students without asthma.
◆ Facilitate linkages with the medical home and referrals to medical provider
◆ Provide a full-time RN all day, every day
◆ Assure access to a consulting physician/healthcare provider

◆ Recommended Component: Identify and Track All Students with Asthma

Providing efficient health services to students with asthma depends first on the school’s knowing who has asthma. This component should be the cornerstone of your AFSI efforts, as it will provide the baseline information needed to measure your progress.
Focus attention on identifying those students whose physicians have diagnosed them with asthma—particularly those that require medication (most children with asthma). From there, the school can put its efforts toward tracking those students and being prepared to support them. Tracking students with asthma helps ensure the safety of those students, as the administration can then communicate specific information with school faculty and staff, who will be aware of the students’ asthma and be prepared to respond to asthma emergencies.

Note that while there are several types of programs to identify undiagnosed children with symptoms of asthma, CDC and NHLBI/NAEPP do not recommend conducting mass school-based asthma screening (with spirometry) or mass case detection (with symptom questionnaires) in most schools. These programs can be very costly, and research does not indicate that they make a difference for the students who are identified. They do not meet the World Health Organization or American Academy of Pediatrics criteria for appropriate school screening programs.¹

<table>
<thead>
<tr>
<th>Identifying and Tracking All Students with Asthma Checklist</th>
</tr>
</thead>
<tbody>
<tr>
<td>• Include necessary items on school health inquiry forms</td>
</tr>
<tr>
<td>• Compile lists of all students with asthma</td>
</tr>
<tr>
<td>• Share non-confidential asthma-related school data</td>
</tr>
</tbody>
</table>

► Assure that school health inquiry forms include necessary items. This will ensure that parents and providers are submitting the necessary information about a student’s health, so the identification and characterization of asthma is not missed by the school. Questions should gather:
  ■ previous asthma diagnosis, diagnosis of reactive airways disease, or diagnosis of repeated episodes of bronchitis, bronchiolitis, and/or pneumonia
  ■ prescribed medications for asthma,
  ■ high absenteeism for breathing problems.

► Compile lists of all students in a school with asthma. This will enable tracking of the number of students with asthma and their level of severity, as well as asthma intervention received in school, including case management and specific asthma education. Be sure to use appropriate software for storing and accessing compiled data and for tracking. This toolkit provides a free asthma tracking database, the Asthma Incidence Reporter (AIR), based on the asthma tracking forms available at the end of this section. Nurses using AIR will be able to capture a picture of asthma in the school over a specific time span (i.e., school year). See the American Lung Association Tip Sheet: Using the AIR Database, included with this hand-out.

Using Microsoft Access, AIR is designed for school nurses to track students with asthma in their schools. Each record includes space for events (asthma episode, ER visit, physician visit, etc.). The nurse can add any events that he/she would like to track. AIR includes three automatic reports: individual student report with details on an individual student’s asthma; a case management report with all students’ names, grade, and number of absences for each; and a comprehensive school asthma report. Additional reports can be customized with any commercial analysis software or by anyone with database experience.

This free database is available for download online (www.lungusa.org/afsi).

**ACTION STEPS**

*Identifying & Tracking Students with Asthma*

1. School nurse (or other school staff) receives health intake forms.
2. School nurse (or other school staff) creates a tracking form for each student with asthma.
3. School nurse (or other school staff) sends a medication self-carry request and a school medication form home to the parent.
4. Parent/guardian brings the medicine(s), a written asthma action plan, and the completed medication self-carry request or a school medication form to the nurse (or other school staff).
5. School nurse (or other school staff) notes each of the student’s visits to the nurse to take medication throughout the school year.
6. School nurse (or other school staff) notifies parent when student requires quick relief medication. With parental permission, school nurse (or other school staff) notifies the student’s asthma care provider.
7. Principal’s office notifies school nurse (or other school staff) of any student with asthma who is absent throughout the year.
8. School nurse (or other school staff) tracks absenteeism to ensure whether or not student’s absenteeism warrants case management.
9. School nurse (or other school staff) generates a year-end asthma report for the principal that includes:
   - total number of children in the school with asthma
   - total number of times children came to the health room for medication
   - maximum number of visits by one child
   - total number of days absent for kids with asthma
   - maximum days missed by one child

**REFERENCE MATERIALS**

- American Lung Association Tip Sheet: Using the AIR Database
- Asthma Checklist for School Nurses
- Asthma History Form
- Management of an Acute Asthma Episode in the School
American Lung Association Tip Sheet: Using the Asthma Incidence Reporter (AIR) Asthma-Friendly Schools Initiative Database

Purpose
The AIR database is designed to assist schools in tracking students with a diagnosis of asthma.

Important Installation Note:
When installing AIR, an encryption key is created that scrambles all student specific information unless accessed with the password created during installation. It is recommended that only the school nurse or those with permission to access student medical information have access to the password. The AIR database is provided for school use and no data is reported back to the American Lung Association.

Data Tracked
The AIR database has several screens and tracks multiple types of information including:

• Biography – student information such as name, grade, date entering and leaving school, etc.
• Details – asthma specific information on each student including health and asthma education history
• Severity Assessment – contains the history of the students most recent asthma severity assessment (and any assessments that have been entered in the past)
• Events – contain any asthma related events for that student including days absent, nurse room visits, use of inhalers (events can be added by each school as needed)
• Reports – allows the creation of three instant reports for printing and sharing

Reports Included in AIR
The AIR database includes three reports for sharing the asthma data. The database is created so that all information can be exported to an analysis tool and further analyzed if desired.

• Individual Student Report – generates a report on one individual student over the course of the desired time range (ex. one school year) including graphing events such as days absent and Emergency Department visits.
• Case Management Detection Report – creates a report for the school nurse that allows quick identification of students with high days absent. Includes student name, grade, and the number of days missed.
• School Summary Report – generates a report on all students included in the database over the course of the desired time range including graphing events such as days absent and Emergency Department visits.
Asthma Checklist for School Nurses

ASTHMA CHECKLIST FOR SCHOOL NURSES

NOTE: Any child who needs medications delivered at school or who self-administers medications at school must have an Oral Medication Order Form.

I. Planning for Care before School Begins

- School nurse is notified that student has asthma.
- School nurse sends an asthma history form home for parents to provide additional information about the student’s asthma.
- School nurse calls or meets with the student and family.
- Discuss parent/student expectations of asthma care while at school.
- Discuss details of asthma management plan obtained from primary health care provider and accommodation needs at school.
- Determine equipment and supplies needs for school including a 3-day disaster supply.
- Discuss plans for communication with parent and primary health care provider.
- Discuss role of health services and personnel involved.
- Obtain Oral Medication Order form if needed for delivery of medications at school.
- Obtain parent request for care and other legal documents as needed.
- If needed, have parents sign an Exchange of Medical Information form.

II. Assigning Level of Care

- Considering the severity of the student’s asthma and the student’s needs at school, determine level of nursing care needs and assign a level based on the “Staff Model for the Delivery of School Health Services.” The following depicts usual nursing level assignments for students with asthma: (Appendix J)

<table>
<thead>
<tr>
<th>Level</th>
<th>Description</th>
</tr>
</thead>
<tbody>
<tr>
<td>Level B</td>
<td>Medically Fragile</td>
</tr>
<tr>
<td>Level C</td>
<td>Medically Complex</td>
</tr>
<tr>
<td>Level D</td>
<td>Health Concerns</td>
</tr>
</tbody>
</table>

Level B (Medically Fragile)-Individual Health Plan/Section 504 Plan

- With the parent, and student if appropriate, develop the Individual Health Plan/Section 504 Plan and School Asthma Emergency Plan. This planning may include others who will provide care to the student. Issues to be addressed include:
  a. Management of routine medications
  b. Management of an acute asthma attack
  c. Monitoring peak flow measurements
  d. Participation in activities (physical education, recess)
  e. Field trips
  f. Transportation
  g. Obtain Oral Medication Order form

- Review school day schedule and assess level of independence.
- If needed, clarify specifics of treatment by talking with the primary health care provider.
- Notification and education of school personnel working with the student, e.g., secretary, lunchroom and playground personnel, principal, transportation, coaches.
- Training of personnel who will give medications or supervise activities.
- Providing classroom education as needed.
- Monitor staff and student needs and update as needed.
- Annual review of IHP/Section 504 plan or revise as needed.

SOURCE: American Lung Association of Washington
Asthma Checklist for School Nurses (cont.)

Level C (Medically Complex)—Planning for Care

- Obtain the Oral Medication Order Form signed by the primary health care provider.
- Assure medications are pharmacy labeled with student’s name, primary health care provider, type of medication, dose, delivery methods, and any special instructions.
- Develop a School Asthma Emergency Plan with the parent and student, if appropriate. Distribute to all school personnel who interact with the student.
- Obtain Exchange of Medical Information form if needed.
- Renew medications, order annually or as needed.

Level D (Health Concerns)—Monitoring

- Assure health concern of asthma is recorded in health files.
- Assess health status as needed to assure student’s maximum participation in school educational and physical activities.
- As needed, review of student’s asthma and possible treatment needs.

III. Self-Administration of Oral Medications

Asthma is a condition that requires immediate treatment when an asthma attack occurs. For this reason many school districts allow self-administration of asthma medications; however, some school districts do not allow any medications to be self-administered. District policy should be reviewed before self-administration is considered.

- Assess student’s readiness for self-administration of oral medications or peak flow monitoring.
  - Student is capable of identifying individual medications.
  - Student is knowledgeable of purpose of individual medications.
  - Student is able to identify/associate specific symptom occurrence and need for medication administration.
  - Student is capable/knowledgeable of medication dosage.
  - Student is knowledgeable about method of medication administration.
  - Student is able to state side effects/adverse reactions to this medication.
  - Student is able to identify safety issues: no sharing of medications with others; need for safe storage of medication; consistent placement of medication.
- Obtain an Oral Medication Order form indicating permission from the primary health care provider and parent for the student to self-administer oral medications.
- Develop a plan for oral medication administration with the student, parent and other school personnel as needed.
- Develop a School Asthma Emergency Plan.

IV. Promoting Independence in the Student’s Self-Management

As the student grows and develops, responsibility in assessing and making asthma management decisions should progress. School nurses can assist in promoting this independence within the school setting in various ways.

- Assess and promote:
  - Knowledge and understanding of asthma
  - Use of the metered dose inhaler
  - Recognition of asthma symptoms
  - Avoidance of asthma triggers
  - Planning for self-care

- Assess asthma control in relation to:
  - Absenteeism rate
  - Participation in activities, particularly physical education, recess
  - School performance
• Assess social/emotional growth related to student's asthma and self-care:
  • Feeling that he/she is different from other students
  • Avoids taking medications; toughs it out during an attack
  • Reluctance to go to office for medications
  • Notifying school personnel about medication need or use if self-administering
  • Safety issues, e.g., not sharing medications with other students

• Promote self-esteem:
  • Assist student in providing information about asthma to others
  • Positive feedback for good decisions
  • Increasing independence in plan of care
ASTHMA HISTORY FORM

Student’s Name: ___________________________ Date of Birth: _____________

History Taken by: ___________________________ Date: ___________________

Parent/Guardian Name: ________________________________________________

Home Phone: ( ) ___________________________ Work Phone: ( ) _______________

Alternate Contact: ___________________________ Phone: ( ) _______________

Primary Health Care Provider: ___________________________ Phone: ( ) _______________

Address: ____________________________________________________________

When was this student’s asthma first diagnosed? ______________

How many times has this student been seen in the emergency room for asthma in the past year? ____________

How many times has this student been hospitalized for asthma in the past year? ______________

Has this student ever been admitted to an intensive care unit for asthma? ______________

When? ______________

How would you rate the severity of this student’s asthma?

(not severe) 1 2 3 4 5 6 7 8 9 10 (severe)

How many days would you estimate this student missed last year because of asthma? ____________

What triggers this student’s asthma?

❏ exercise
❏ respiratory infection
❏ strong odors or fumes
❏ stress
❏ cigarette smoke
❏ wood smoke
❏ pollen
❏ animals (specify): ______________
❏ foods (specify): ______________
❏ carpets
❏ indoor dust
❏ outdoor dust
❏ chalk dust
❏ temperature changes
❏ molds
❏ other: ___________________________

What does this student do at home to relieve asthma symptoms (check all that apply)?

❏ breathing exercises
❏ rest/relaxation
❏ drinks liquids
❏ takes medications (see below)
❏ uses herbal remedies (see below)
❏ other (please describe): ___________________________

SOURCE: American Lung Association of Washington
**ASTHMA HISTORY FORM**

What medications does this student take for asthma (every day and as needed):

<table>
<thead>
<tr>
<th>Medication Name</th>
<th>Amount</th>
<th>Delivery Method (nebulizer, inhaler, etc.)</th>
<th>How Often</th>
</tr>
</thead>
<tbody>
<tr>
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</tr>
</tbody>
</table>

What herbal remedies, if any, does this student take for asthma? _______________________________

________________________________________________________________________________________

Does this student use any of the following aids for managing asthma?

- ❑ peak flow meter (personal best if known ________)
- ❑ holding chamber
- ❑ spacer
- ❑ holding chamber w/mask
- ❑ other: ________________________________

Please check special needs related to your child's asthma:

- ❑ physical education class  ❑ recess  ❑ animals in classroom
- ❑ avoidance of certain foods  ❑ field trips  ❑ access to water
- ❑ transportation to and from school  ❑ other
- ❑ observation of side effects from medications

If you checked any of the above boxes, please describe needs:

________________________________________________________________________________________

________________________________________________________________________________________

Has this student had asthma education?  ❑ yes  ❑ no

Would you like information about asthma education for:  ❑ student  ❑ self

Parent Signature: ________________________________  Date: __________

Nurse Signature: ________________________________  Date: __________
Asthma is the leading cause of absenteeism in school-aged children. A school-based asthma management program should allow children with asthma or allergies to participate in all school learning and recreational activities with few restrictions. An effective program will ultimately help to minimize school absences.

### What to Look for

- Anxious look
- Stooped body posture
- Diaphoresis
- Dyspnea
- Rapid respirations (greater than 25-30 at rest)
- Retractions
- Nasal flaring
- Depressed sternal notch
- Nausea/vomiting
- Fatigue
- Decreased peak flow value

### What to Listen for

- Complaints of chest tightness
- Coughing
- Irregular breathing
- Abnormal breathe sound:
  - Decreased or absent breath sounds
  - Wheezing
  - Rales
  - Rhonchi
- Prolonged expiration
- Rapid heart rate

### What to Do in an Asthma Crisis at School

- If possible, review the student’s Asthma Action Plan for Personal Best, current medications and emergency medications.
- Have student sit upright and check breathing with peak flow meter—if possible.
- Administer prescribed medication by inhaler (medication should be inhaled slowly and fully). OR Administer medication by nebulizer if prescribed.
- Reassure student and attempt to keep him/her calm and breathing slowly and deeply.
- Student should respond to treatment within 15-20 minutes. Recheck with peak flow meter.
- If NO change or breathing becomes significantly worse, contact parent immediately and call for emergency help.

### Seek Immediate Emergency Care if Student:

- Coughs constantly
- Is unable to speak in complete sentences without taking a breath
- Has lips, nails, mucous membranes that are gray or blue
- Demonstrates severe retractions and/or nasal flaring
- Is vomiting persistently
- Has 50% reduced peak flow reading
- Has pulse greater than 120/minute
- Has respirations greater than 30/minute
- Is severely restless
- Shows no improvement after 15 minutes
Recommended Component:
Use an Asthma Action Plan for All Students with Asthma

The NHLBI/NAEPP recommends that written action plans be created as part of an overall effort to educate patients in self-management. These should include peak flow monitoring for patients with moderate or severe persistent asthma.2 (See Peak Flow Meter Technique Checklist for Nurses and Sample MDI Technique Checklist for Nurses included with this hand-out.) All students with asthma should have an Asthma Action Plan on record with the school.

An Asthma Action Plan is a document with all pertinent information about a student’s asthma, including triggers, medications, modified activity plan, and specific emergency protocol based on peak flow, as well as emergency contact information (parent/guardian, physician, hospital). An Asthma Action Plan is completed by the student’s physician or other healthcare provider and should be updated at least annually, or when any significant changes in the student’s asthma management occur. (See the Asthma Action Plan, sample letter to parents/guardians, and sample flyer to parents/guardians included with this hand-out.)

To assess each student’s Asthma Action Plan, schools can use the simple “Is The Asthma Action Plan Working?” tool developed by the National Heart, Lung and Blood Institute, included with this hand-out. This tool will help nurses assess if a student’s asthma is under control and then refer students who may need appropriate controller medications and/or modifications to their asthma treatment plans.

Using Asthma Action Plans Checklist

- Educate administration about accepting different forms
- Define minimal amount of information to be included on forms
- Include parental permission for release of information
- Inform appropriate staff of Asthma Action Plans
- Establish policies & procedures for field trips

There are several principles to consider when using Asthma Action Plans:

- **District administration should be educated about the need to accept different Asthma Action Plan forms.** All forms, however, should be based on NHLBI/NAEPP guidelines. A sample Asthma Action Plan is included with this hand-out, and forms are available through “Super Web sites” listed within the Resources section of the AFSI Toolkit. Use forms with language and reading levels appropriate for your community.

- **District policy should define a minimal acceptable amount of information on Asthma Action Plans and other health management plans.** These should include triggers, peak flow meter norms, medications and administration protocols, medication self-administration when appropriate, emergency instructions, severity classification, and physical activity recommendations (pre-medication, stretching, activity modifications, etc.).

- **Asthma Action Plans/Nursing Care Plans and other health management plans may include parental permission for release of information (ROI).** Including ROI directly on the form can provide information for parents on whom the plan will be shared with. Specific staff roles should be listed, such as school nurses, principal, student’s class-

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room teachers, including physical education and art. ROI should also be requested to send information to and receive information from the student’s primary care provider and/or asthma care provider. Be aware that the primary provider may require the family to sign an additional ROI for them to keep on record before speaking with the school about the student. Also see information about HIPAA and FERPA laws in the Master Planning section of the AFSI Toolkit (page 20).

► **Schools should inform appropriate staff of Asthma Action Plans/Nursing Care Plans, and/or other health management plans.** In schools with full-time nursing or health staff, Asthma Action Plans and other health management documents/plans are usually kept in the health room. All staff should be taught appropriate actions. Asthma Action Plans should be sent with staff when the student leaves the school for field trips or other programs. With parent/guardian permission, Asthma Action Plans should be distributed to school principals and front office staff, classroom teachers, substitute teachers, staff of transportation companies, playground supervisors and physical education/athletic department staff. (A complete table describing the range of health management plans, Health-Related Plans For Asthma Management, is included with this hand-out.)

Also consider creating/using an existing “emergency response” poster for staff’s reference during a student’s asthma episode. These could be posted in all classrooms and other rooms throughout the school. (See the Sample Emergency Response Poster included with this hand-out.)

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**LESSONS LEARNED!**

AFSI pilot sites determined that very few Asthma Action Plans were on file in schools. Sites offered medical provider and parent education about the need for Asthma Action Plans. These sites determined that very few Asthma Action Plans were on file in the schools at the start of the project. At the end of the year, however, one school administrator indicated that there had been a 30 percent increase in the number of Asthma Action Plans on file.

► **Establish policy/procedures for field trips.** Be sure a faculty/staff member who has the student(s)’ Asthma Action Plan(s), is designated to administer medications, if needed, and to work with students with asthma to avoid triggers whenever possible during a field trip. Policies and procedures should detail the staff response to a potential asthma emergency, communications among staff and/or chaperones, and communication to a student’s parent/guardian. These policies must comply with state Nurse Practice Acts. Planning ahead will help ensure that trips are safer and fun for all. See the Sample Field Trip Policy included with this hand-out.
REFERENCE MATERIALS

❖ Sample MDI Technique Checklist for Nurses
❖ Sample Peak Flow Meter Technique Checklist for Nurses
❖ American Lung Association Asthma Action Plan
❖ Sample Letter to Parents/Guardians
❖ Sample Flyer to Parents/Guardians
❖ Is The Asthma Action Plan Working?
❖ Health-Related Plans for Asthma Management
❖ Sample Emergency Response Poster
❖ American Lung Association Tip Sheet: Sample Field Trip Policy
# Metered-dose Inhaler Technique Checklist for School Nurses

**Student's Name:** ________________________________  
**School Year:** _____________  

**SOURCE:** Anne Arundel County (MD) School Health Services School-Based Asthma Management Program

<table>
<thead>
<tr>
<th>Key Steps in MDI Technique</th>
<th>X = Good Technique</th>
<th>? = Needs Improvement</th>
</tr>
</thead>
<tbody>
<tr>
<td>Date of Evaluation</td>
<td>- -</td>
<td>- -</td>
</tr>
<tr>
<td>1. Remove cap, hold upright, shake inhaler.</td>
<td></td>
<td></td>
</tr>
<tr>
<td>2. Breathe out.</td>
<td></td>
<td></td>
</tr>
<tr>
<td>3. Actuate (press) inhaler once at the start of inhalation.</td>
<td></td>
<td></td>
</tr>
<tr>
<td>4. Inhale slowly, take 3-5 seconds.</td>
<td></td>
<td></td>
</tr>
<tr>
<td>6. Wait 1 minute before repeating 2nd puff.</td>
<td></td>
<td></td>
</tr>
</tbody>
</table>

**Initials of evaluator**

**SOURCE:** Anne Arundel County (MD) School Health Services School-Based Asthma Management Program
# Peak Flow Meter Technique Checklist for Nurses

**Student's Name:** ________________________________  **School Year:** _____________

**SOURCE:** Anne Arundel County (MD) School Health Services School-Based Asthma Management Program

**Key Steps in Peak Flow Meter Technique**

<table>
<thead>
<tr>
<th>Date of Evaluation</th>
<th>X = Good Technique</th>
<th>? = Needs Improvement</th>
</tr>
</thead>
<tbody>
<tr>
<td>1. Move the indicator to ‘0’.</td>
<td>- - - - - -</td>
<td></td>
</tr>
<tr>
<td>2. Breathe out, complete exhalation.</td>
<td>- - - - - -</td>
<td></td>
</tr>
<tr>
<td>3. Take as deep a breath as possible.</td>
<td>- - - - - -</td>
<td></td>
</tr>
<tr>
<td>4. Close lips around the mouthpiece.</td>
<td>- - - - - -</td>
<td></td>
</tr>
<tr>
<td>5. Blow out hard and fast. No coughing or spitting!</td>
<td>- - - - - -</td>
<td></td>
</tr>
<tr>
<td>6. Write down the number.</td>
<td>- - - - - -</td>
<td></td>
</tr>
<tr>
<td>7. Repeat 2 times. Record the highest number on log.</td>
<td>- - - - - -</td>
<td></td>
</tr>
</tbody>
</table>

**Initials of evaluator**

**SOURCE:** Anne Arundel County (MD) School Health Services School-Based Asthma Management Program
# Asthma Action Plan

**General Information:**
- Name __________________________
- Emergency contact __________________________
- Physician/Healthcare Provider __________________________
- Physician Signature __________________________
- Date __________________________

<table>
<thead>
<tr>
<th>Severity Classification</th>
<th>Triggers</th>
<th>Exercise</th>
</tr>
</thead>
<tbody>
<tr>
<td>○ Mild Intermittent</td>
<td>○ Colds</td>
<td>1. Pre-medication (how much and when) __________________________</td>
</tr>
<tr>
<td>○ Mild Persistent</td>
<td>○ Smoke</td>
<td>2. Exercise modifications __________________________</td>
</tr>
<tr>
<td>○ Severe Persistent</td>
<td>○ Weather</td>
<td></td>
</tr>
<tr>
<td>○ Moderate Persistent</td>
<td>○ Exercise</td>
<td></td>
</tr>
<tr>
<td></td>
<td>○ Dust</td>
<td></td>
</tr>
<tr>
<td></td>
<td>○ Animals</td>
<td></td>
</tr>
<tr>
<td></td>
<td>○ Food</td>
<td></td>
</tr>
<tr>
<td></td>
<td>○ Other</td>
<td></td>
</tr>
</tbody>
</table>

**Green Zone: Doing Well**

**Symptoms**
- Breathing is good
- No cough or wheeze
- Can work and play
- Sleeps all night

**Peak Flow Meter**
More than 80% of personal best or __________

**Yellow Zone: Getting Worse**

**Symptoms**
- Some problems breathing
- Cough, wheeze or chest tight
- Problems working or playing
- Wake at night

**Peak Flow Meter**
Between 50% to 80% of personal best or __________ to __________

**Intermittent symptoms or not many problems**

**Control Medications**
- Medicine __________________________
- How Much To Take __________________________
- When To Take It __________________________

**IF your symptoms (and peak flow, if used) return to Green Zone after 1 hour of the quick relief treatment, THEN**
- Take quick-relief medication every 4 hours for 1 to 2 days
- Change your long-term control medicines by __________________________
- Contact your physician for follow-up care

**IF your symptoms (and peak flow, if used) DO NOT return to the GREEN ZONE after 1 hour of the quick relief treatment, THEN**
- Take quick-relief treatment again
- Change your long-term control medicines by __________________________
- Call your physician/healthcare provider within _____ hours of modifying your medication routine

**Red Zone: Medical Alert**

**Symptoms**
- Lots of problems breathing
- Cannot work or play
- Getting worse instead of better
- Medicine is not helping

**Peak Flow Meter**
Between 0% to 50% of personal best or __________ to __________

**Ambulance/Emergency Phone Number:**

**Continue control medicines and add:**
- Medicine __________________________
- How Much To Take __________________________
- When To Take It __________________________

**Go to the hospital or call for an ambulance if**
- Still in the red zone after 15 minutes
- If you have not been able to reach your physician/healthcare provider for help

**Call an ambulance immediately if the following danger signs are present**
- Trouble walking/talking due to shortness of breath
- Lips or fingernails are blue

**Doctors Office/Healthcare Provider:**
- Phone __________________________
- E-mail __________________________
- Address __________________________
- Date __________________________
Dear __________:

The school team at __________ school is looking forward to an excellent year for your child, __________. In order to provide the best possible school asthma management for your child, we request your assistance with the following:

Please

1. Obtain an asthma management plan—a physician’s/healthcare provider’s statement of your child’s treatment goals, medication, and peak flow plan, and environmental risk reduction measures. Please include guidelines for managing symptoms during special school or off-site events (recess, gym, outdoor play, field trips, parties, art class, etc.). You may use the attached Asthma Action Plan.

2. Meet with the school nurse and school administrator—before school entry and as needed—to explain your child’s condition, medication, devices, and environmental triggers.

3. Submit the Medication Administration form for any medication that is administered in school. Please properly label your child’s medications and personally bring them to school.

4. Meet with teachers to set up expectations for maintaining communication and continuity during absences.

5. Prepare your child. Discuss and rehearse the medication plan, how to handle symptoms, triggers, food restrictions, and school policies.

6. Keep the school staff up to date on any changes in your child’s asthma action plan.

7. Keep your physician up to date on appropriateness of school services and supports.

8. Participate in advisory committees to support and improve comprehensive school health services and programs.

Thank you for working with us to assist your child.

Sincerely,

Principal ___________________________    School Nurse ___________________________

SOURCE: American Academy of Pediatrics; adapted from NAEPP
DOES YOUR CHILD HAVE EVERYTHING WE NEED TO MAKE THIS A SAFE, HEALTHY SCHOOL YEAR?

It’s a new year!

That means we need to work together to keep our students with asthma safe at school...

- Be sure to give the school updated asthma information.
- Talk to us about medications.
- Bring an Asthma Action Plan to school.

Questions? Call (school nurse) ________________
at (phone) ________________

THANK YOU!
IS THE ASTHMA ACTION PLAN WORKING?
A Tool for School Nurse Assessment

Assessment for: _______________________ Completed by: ________________________ Date: ________
(Student) (Nurse or Parent)

This tool assists the school nurse in assessing if students are achieving good control of their asthma. Its use is particularly indicated for students receiving intensive case management services at school.

With good asthma management, students should:
• Be free from asthma symptoms or have only minor symptoms:
  ❍ no coughing or wheezing
  ❍ no difficulty breathing or chest-tightness
  ❍ no waking at night due to asthma symptoms.
• Be able to go to school every day, unhampered by asthma.

• Be able to participate fully in regular school and daycare activities, including play, sports, and exercise.
• Have no bothersome side effects from medications.
• Have no emergency room or hospital visits.
• Have no missed class time for asthma-related interventions or missed class time is minimized.

Signs that a student’s asthma is not under good control:
Indicate by checking the appropriate box whether any of the signs or symptoms listed below have been observed or reported by parents or children within the past 6 months. If any boxes are marked, this suggests difficulty with following the treatment plan or need for a change in treatment or intervention (e.g., different or additional medications, better identification or avoidance of triggers).

<table>
<thead>
<tr>
<th>Probes</th>
<th>Responsible Person/site</th>
<th>Yes</th>
<th>No</th>
<th>N/A</th>
</tr>
</thead>
<tbody>
<tr>
<td>Asthma symptoms more than twice a week that require quick-relief</td>
<td>By School staff</td>
<td>❑</td>
<td>❑</td>
<td>❑</td>
</tr>
<tr>
<td>relief medicine (short-acting beta2-agonists, e.g. albuterol):</td>
<td>Self-carry</td>
<td>❑</td>
<td>❑</td>
<td>❑</td>
</tr>
<tr>
<td>Symptoms get worse even with quick relief meds</td>
<td></td>
<td></td>
<td></td>
<td></td>
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<tr>
<td>Waking up at night because of coughing or wheezing</td>
<td></td>
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<tr>
<td>Frequent or irregular heartbeat, headache, upset stomach,</td>
<td></td>
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<tr>
<td>irritability, feeling shaky or dizzy</td>
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<tr>
<td>Missing school or classroom time because of asthma symptoms</td>
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<tr>
<td>Having to stop and rest at PE, recess, or during activities at home</td>
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<tr>
<td>because of symptoms</td>
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<tr>
<td>Symptoms require unscheduled visit to doctor, emergency room,</td>
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<tr>
<td>or hospitalization</td>
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<td>911 call required</td>
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</tr>
</tbody>
</table>

If “yes” to any of the above, use the following questions to more specifically ascertain areas where intervention may be needed.

<table>
<thead>
<tr>
<th>Medications:</th>
<th>Responsible Person/site</th>
<th>Yes</th>
<th>No</th>
<th>N/A</th>
</tr>
</thead>
<tbody>
<tr>
<td>• Are appropriate forms completed and on file for permitting medication administration at school?</td>
<td>By School staff</td>
<td>❑</td>
<td>❑</td>
<td>❑</td>
</tr>
<tr>
<td>• Has a daily <em>long-term-control</em> medication(s) (controller*) been prescribed?</td>
<td>Self-carry</td>
<td>❑</td>
<td>❑</td>
<td>❑</td>
</tr>
<tr>
<td>• Is <em>controller</em> medication available to use as ordered?</td>
<td></td>
<td></td>
<td></td>
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</tr>
<tr>
<td>• Is the student taking the <em>controller</em> medication(s) as ordered?</td>
<td></td>
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<tr>
<td>• Has a <em>quick-relief</em> (short-acting B2-agonist) medication been prescribed</td>
<td></td>
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</tr>
<tr>
<td>• Is <em>quick-relief</em> medication easily accessible?</td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>Medication Administration:</td>
<td>Personal inhaler(s) at school health office</td>
<td>❑</td>
<td>❑</td>
<td>❑</td>
</tr>
<tr>
<td>• Does the student use correct technique when taking medication?</td>
<td>Self-carry</td>
<td>❑</td>
<td>❑</td>
<td>❑</td>
</tr>
<tr>
<td>• Does the person administering the medication use correct technique?</td>
<td></td>
<td></td>
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<td></td>
</tr>
</tbody>
</table>

SOURCE: NHLBI
**Is The Asthma Action Plan Working? (cont.)**

<table>
<thead>
<tr>
<th>Probes</th>
<th>Responsible Person/site</th>
<th>Yes</th>
<th>No</th>
<th>N/A</th>
</tr>
</thead>
<tbody>
<tr>
<td>Medications:</td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>• Can the student identify his/her early warning signs and symptoms that indicate onset of an asthma episode and need for quick-relief medicine?</td>
<td></td>
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<tr>
<td>• Can the student identify his/her asthma signs and symptoms that indicate the need for help or medical attention?</td>
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</tr>
<tr>
<td>• Can the student correctly use a peak flow meter or asthma diary for tracking symptoms?</td>
<td></td>
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<tr>
<td>• Are the student’s asthma signs and symptoms monitored using a Peak Flow, verbal report or diary?</td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>❍ Daily?</td>
<td>Home</td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>❍ For response to quick-relief medication?</td>
<td>School</td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>❍ During physical activity?</td>
<td>Home</td>
<td></td>
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<td></td>
</tr>
<tr>
<td>Trigger Awareness:</td>
<td></td>
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<tr>
<td>• Have triggers been identified?</td>
<td></td>
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<td></td>
</tr>
<tr>
<td>• Can student name his/her asthma triggers?</td>
<td></td>
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<tr>
<td>• Can parent/caregivers list their child’s asthma triggers?</td>
<td></td>
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<td></td>
<td></td>
</tr>
<tr>
<td>• Are teachers, including physical educators, aware of this student’s asthma triggers?</td>
<td></td>
<td></td>
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<tr>
<td>Trigger Avoidance:</td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>• Are triggers removed or adequately avoided or managed?</td>
<td>Home</td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td></td>
<td>School</td>
<td></td>
<td></td>
<td></td>
</tr>
</tbody>
</table>

* Long-term-control medications (controllers) include inhaled corticosteroids (ICS), leukotriene receptor antagonists (LTRA), or combination medicine (long-acting B2-agonists and ICS), cromolyn, or theophylline.

School nurses provide appropriate asthma education and health behavior intervention to students, parents, and school personnel when signs and symptoms of uncontrolled asthma and other areas of concern are identified. If there is an indication for a change in asthma medications or treatment regimen, refer the student and family to their primary care provider or asthma care specialist or help families to find such services as soon as possible.
### Health-Related Plans For Asthma Management

School nurses and other staff may keep a range of written plans for each student known to have asthma, as well as emergency plans for students in respiratory distress (either students with no known asthma diagnosis, or students whose Asthma Action Plans do not include emergency plans). For students with asthma, health-related plans may include standing medical orders, education plans, and basic information about a student’s asthma.

While the Asthma Action Plan may be the basic document, schools may keep other student-specific documents, some of which are required by federal law. As the following table illustrates, the names and purposes of the plans vary: some provide medical and/or education directives, while others may also serve as a communications tool among the school, parent, and healthcare provider.

#### Health and Educational Plans for Students with Asthma Comparison Chart

<table>
<thead>
<tr>
<th>Purpose:</th>
<th>Purpose:</th>
<th>Purpose:</th>
<th>Purpose:</th>
<th>Purpose:</th>
</tr>
</thead>
<tbody>
<tr>
<td><strong>Asthma Action Plan</strong></td>
<td><strong>Individualized Emergency Plan</strong></td>
<td><strong>Individualized Nursing Care Plans (Health Care Plans)</strong></td>
<td><strong>Individualized Education Plan (IEP)</strong></td>
<td><strong>504 Plans</strong></td>
</tr>
<tr>
<td><strong>Target:</strong></td>
<td><strong>Target:</strong></td>
<td><strong>Target:</strong></td>
<td><strong>Target:</strong></td>
<td><strong>Target:</strong></td>
</tr>
<tr>
<td>All students with asthma, especially those with persistent asthma.</td>
<td>All students with asthma, especially those most at risk for acute episodes or attacks (e.g., those in poor control, those with significant morbidity, those with persistent asthma).</td>
<td>All students with asthma, especially those most at risk for acute episodes or attacks (e.g., those in poor control, those with significant morbidity, those with persistent asthma).</td>
<td>Students qualifying for special education services because of a chronic illness do so through the categories of “other health impaired.” For special education students aged 3-21 years.</td>
<td>For general education students experiencing significant impairment to major life functions that can occur while the student is at school (e.g., breathing difficulties associated with asthma).</td>
</tr>
<tr>
<td><strong>Responsible Party:</strong></td>
<td><strong>Responsible Party:</strong></td>
<td><strong>Responsible Party:</strong></td>
<td><strong>Responsible Party:</strong></td>
<td><strong>Responsible Party:</strong></td>
</tr>
<tr>
<td>Developed by health care providers in collaboration with the student and parent(s) and provided to school nurse or designee with parental permission.</td>
<td>Developed by school nurse using information from student’s health care provider and parents to address actions for managing acute asthma episodes.</td>
<td>Developed by school nurse using information from student’s health care provider, child, and parents, to address actions for managing acute asthma episodes.</td>
<td>Multidisciplinary team in collaboration with parents.</td>
<td>Multidisciplinary team or liaison as designated by school or district.</td>
</tr>
<tr>
<td>Can be developed by school nurses based on parent input and signed prescribed medication administration forms and sent to the health care provider for review and signature.</td>
<td>School nurse distributes plan or information to appropriate school personnel.</td>
<td>Uses nursing process: assessment, planning, intervention, outcomes, evaluation.</td>
<td>Health component of the IEP is developed by the school nurse.</td>
<td></td>
</tr>
<tr>
<td>If appropriately completed and signed, can serve as medical orders for medications, treatments, and care, depending on local policy and state law.</td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td><strong>Other:</strong></td>
<td><strong>Other:</strong></td>
<td><strong>Other:</strong></td>
<td><strong>Other:</strong></td>
<td><strong>Other:</strong></td>
</tr>
<tr>
<td>Used in developing Emergency Action Plans</td>
<td>Based on student’s Asthma Action Plan or on the Emergency Action component of the Nursing/Health Care Plan (developed from either the Asthma Action Plan or, if not available, from the School-Wide Respiratory Distress Protocol).</td>
<td>Used in developing Education Plans.</td>
<td>Nursing Care Plans (Health Care Plans) may be attached as the health component of the IEP. (Location in which the HCP is kept noted on the IEP).</td>
<td></td>
</tr>
</tbody>
</table>

#### School-Wide Emergency Plans and Protocols

**Purpose:** To address specific actions to be taken for any student of staff in respiratory distress, including those with asthma, for school-wide distribution.

**Target:** All students and staff.

**Responsible party:** School nurse and school physician consultant.

---

1. National Association of School Nurses, School Nurse Asthma Management Program, pg. 02-22
5 Steps to Follow for an Asthma Episode in the School Setting

If student has excessive coughing, wheezing, shortness of breath, or chest tightness:

Help to an upright position; speak calmly and reassuringly

Follow individualized action/emergency plan for use of quick-relief inhaler

If quick-relief inhaler or action/emergency plan not available, send to health office accompanied by peer or with staff member

Get emergency help from school nurse or designated emergency staff if student has any of these:
- Inhaler not helping
- Breathing hard & fast
- Nostrils open wide
- Can’t walk or talk well

Call 911 if not breathing, unconscious, lips are blue, struggling to breathe (hunched over or ribs show), or other signs of distress

Notify parent or guardian.

Developed by the Nassau-Suffolk Asthma Coalition, funded by a grant from the New York State Department of Health
American Lung Association Tip Sheet: Sample Field Trip Medication Policy

School Nurse should be advised by teacher as soon as a field trip is approved in order that the Nurse may make arrangements for proper dispensing of medication.

School Nurse will prepare a pack of students’ medications, spacers and peak flow meters for each teacher. A teacher will carry his/her students’ emergency medication with accompanying doctor’s orders during the field trip.

A Registered Nurse will accompany field trips, if after consultation with the Principal, the medical/medication requirements of that students cannot be met by delegation.

A student may carry emergency medication on his/her person if the student’s physician and the school nurse have authorized self-carry, and if the parent/guardian has indicated on the Parent/Guardian Authorization for Prescription Medication Administration form that the student has been fully instructed and is capable of self-administration, if needed.

It is recommended that all students who require emergency medication to be administered by the School Nurse ride on the same bus.